

## VDE FINANCIAL DIALOGUE Program

The communication platform for industry, finance and insurance industry and politics

6 December 2023, Exhibition Center Nuremberg



### Welcome

10:00 am *Introduction and Housekeeping*  
**Burkhard Holder**  
VDE Renewables GmbH | Managing Director

### Keynotes

Market analysis, insurance and financing models, accelerators and lessons learned from the industry

10:10 am *Hydrogen Insights 2023 -  
The global hydrogen economy market at a glance*  
**Tobias Berner**  
McKinsey & Company | Engagement Manager

10:30 am *Lessons learned from current business models -  
What worked well? Where there are hurdles for entrepreneurs and investors*  
**Dr. Philipp Matthes**  
WunH2 GmbH | Managing Director  
Siemens Project Ventures GmbH | Senior Investment Manager

10:50 am *Finance is sleeping while our world burns. -  
Equity as an engine for hydrogen*  
**Erik Schäfer**  
SENGO Hydrogen Capital | Industry Partner  
Green Investors AG | Management Board

11:10 am *Insurability for the hydrogen economy -  
Where do we stand? Where are insurance risks and current challenges?*  
**Patrick Hinze**  
Munich Re | Head of Emerging Green Tech Solutions

11:30 am *Models for the market ramp-up of sustainable hydrogen*  
**Armida Hemeling**  
Goduni International GmbH | President

11:50 am *Investments in industrial value chains - decision criteria and risk assessment from  
the perspective of an equity investor*  
**Dr. Markus Forstmeier**  
EIT InnoEnergy GmbH | Sales & Business Development Officer

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### Hydrogen Economy Quo Vadis?

12:10 pm **Matthias Deeg**, Horvath & Partner | Partner  
**Armida Hemeling**, Goduni International GmbH | President  
**Patrick Hinze**, Munich RE | Head of Emerging Green Tech Solutions  
**Markus Rosenthal**, Clean Air Task Force | Head of Government Relations

*Moderator:*

**Burkhard Holder**  
VDE Renewables GmbH | Managing Director

### Closing

12:30 pm Networking und Lunch

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